

National Semiconductor Historical Summary Balance Sheet

	FY08				FY09				FY10
	Qtr 1 8/26/07	Qtr 2 11/25/07	Qtr 3 2/24/08	Qtr 4 5/25/08	Qtr 1 8/24/08	Qtr 2 11/23/08	Qtr 3 3/1/09	Qtr 4 5/31/09	Qtr 1 8/30/09
ASSETS									
Current assets:									
Cash and short-term marketable securities	961.8	833.9	871.0	736.8	692.5	785.9	777.1	700.3	734.1
Receivables	175.9	189.3	153.5	137.3	156.2	125.9	82.6	71.7	84.3
Inventories	165.5	149.8	146.4	148.6	148.9	154.5	149.6	134.6	123.0
Other current assets*	120.0	145.8	126.4	148.9	128.1	117.7	126.7	180.6	211.0
Total current assets	1,423.2	1,318.8	1,297.3	1,171.6	1,125.7	1,184.0	1,136.0	1,087.2	1,152.4
Net property, plant and equipment	575.0	572.0	564.8	557.3	554.0	559.3	542.0	461.8	425.8
Goodwill	63.6	63.6	60.5	60.5	60.5	60.5	60.5	61.5	61.5
Deferred tax assets	246.7	226.3	233.6	247.5	250.6	236.5	273.4	251.5	253.9
Other assets	82.1	79.5	91.7	112.2	117.3	108.2	101.5	101.3	97.9
Total assets	2,390.6	2,260.2	2,247.9	2,149.1	2,108.1	2,148.5	2,113.4	1,963.3	1,991.5
LIABILITIES AND SHAREHOLDERS' EQUITY									
Current liabilities:									
Current portion of long-term debt	62.5	62.5	62.5	62.5	62.5	62.5	187.5	62.5	312.5
Accounts payable	58.1	57.3	71.0	53.5	62.4	58.2	47.6	40.3	47.3
Accrued expenses	136.8	166.7	161.2	180.3	127.8	187.9	119.9	144.6	129.8
Income taxes payable	75.8	6.4	26.8	12.3	17.3	11.6	33.4	28.2	7.4
Total current liabilities	333.2	292.9	321.5	308.6	270.0	320.2	388.4	275.6	497.0
Long-term debt	1,457.1	1,442.7	1,428.8	1,414.8	1,397.4	1,383.4	1,244.4	1,227.4	962.9
Long-term income taxes payable	61.4	147.6	142.1	143.4	143.4	155.9	158.8	162.6	167.2
Other non-current liabilities	98.5	99.7	96.2	85.4	95.2	75.9	69.1	120.7	122.5
Total liabilities	1,950.2	1,982.9	1,988.6	1,952.2	1,906.0	1,935.4	1,860.7	1,786.3	1,749.6
Shareholders' equity:									
Common stock	132.0	127.4	121.3	116.3	114.8	114.7	114.8	116.3	118.3
Additional paid-in capital	0.0	0.0	0.0	0.0	0.0	7.4	25.7	67.6	119.4
Retained earnings	400.7	242.2	230.3	167.4	174.1	178.3	199.5	116.8	127.9
Accumulated other comprehensive loss	(92.3)	(92.3)	(92.3)	(86.8)	(86.8)	(87.3)	(87.3)	(123.7)	(123.7)
Total shareholders' equity	440.4	277.3	259.3	196.9	202.1	213.1	252.7	177.0	241.9
Total liabilities and shareholders' equity	2,390.6	2,260.2	2,247.9	2,149.1	2,108.1	2,148.5	2,113.4	1,963.3	1,991.5

* Includes Deferred Tax Asset